

The Connected Estate Plan

Will they follow your estate plan?

You have spent time and energy on your estate planning and your plan supports your goals and values. Congratulations!

Why not make sure that your estate plan will be followed by the next generation? As you know, if your plan is not followed it will not work. We have found that if the next generation shares their vision for the future, you will know if your plan will work.

Your estate plan will really work by ensuring your children will follow the plan because you know it supports their goals for the future as well as your own.

How would you answer these questions?

- 1) Are you confident the next generation understands your plan the way you do?
- 2) Do **you** know what the next generation's goals are?
- 3) Do you think **your children** even know what life goals they want to achieve?
- 4) Do you know if their goals are aligned with your plan for the future of your business/wealth?

If you answered "no" to any of these questions, there is a simple step to ensure your plan will be supported. The simple step is to complete the "The Vision Statement". It will answer the above questions and ensure that your estate plan will be carried out by the next generation.

We have learned through hundreds of these conversations that the next generation wants you to know what their vision for the future is; they are just unsure how. The process helps you unlock the real power of your estate plan which is the transfer of wisdom, knowledge, and experience.

"The Vision Statement" will keep your estate plan on track.



"I didn't know what was going to happen to the assets I was leaving behind, but now I know the next generation will build on what I have left" J.D.

If you would like to learn more about ***The Connected Estate Plan*** contact Ben-Jac Capital Inc. at 514-933-8555 or pbelec@benjac.net

Please visit our website www.benjac.net